



DARCY STRATEGIC ACCOUNTING

**Price List
Effective 1 March 2026**

INDIVIDUAL & INVESTORS

Our individual tax services are modular. You only pay for the exact complexity of your portfolio.

Base Tax Return \$200

Standard individual tax return (Salary, Wage, Dividends, Deductions).

Add: Property Investment Schedule +\$150 per property

Includes comprehensive rental income, expense tracking, and depreciation schedules.

Add: Capital Gains Tax (CGT) Event +\$150 per event

Calculation and application of CGT concessions for the sale of property or complex share parcels.

Add: Simple Capital Gains Tax (CGT) Event +\$30 per event

Calculation CGT for the sale of simple share parcels.

Add: Sole Trader / Business Schedule..... +\$250 per schedule

Comprehensive reporting of sole trader business income and associated industry-specific deductions

⚠ STRICT SCOPE POLICY

All fixed-fee packages listed above are quoted on the assumption that the information will be provided in a clear summarised format.

Sole trader schedules also assume that a clean profit & loss report (or clear excel summary) is produced and assumes that financial statements are not required. Darcy Strategic Accounting does not offer day-to-day bookkeeping services. Where data is provided only in the form of raw receipts or a list without relevant totals for each category a Summarisation Fee (quoted at \$200 per hour) will be quoted upfront.



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ENTITIES & COMPLEX SOLE TRADERS

Fixed-fee packages for clean, reconciled cloud ledgers. No hourly billing surprises.

Company Tax & Financial Statements From \$1,650

Includes preparation of annual Financial Statements, Company Tax Return, and Director loan reconciliations.

Trust Tax & Financial Statements From \$1,650

Includes preparation of Financial Statements, Trust Tax Return, and annual distribution resolutions.

Partnership Tax & Financial Statements From \$950

Includes preparation of Financial Statements and Partnership Tax Return.

Sole Trader Tax & Financial Statements From \$750

Includes preparation of Financial Statements and Tax Return.

Quarterly Business Activity Statement (BAS).... \$180 per quarter

Review of Xero ledger, GST reconciliation, and electronic lodgment.

⚠ STRICT SCOPE & LEDGER REMEDIATION POLICY

All fixed-fee business compliance packages listed above are quoted on the assumption that the entity's cloud accounting file (e.g., Xero) is fully reconciled to the end of the financial year.

Darcy Strategic Accounting does not offer day-to-day bookkeeping services. Where a client ledger is provided in an incomplete state, or requires significant remediation, data-entry, or untangling before tax preparation can commence, a Ledger Remediation Fee (quoted at \$200 per hour) will be quoted upfront. Alternatively, the file will be returned and the client will be referred to an external bookkeeping partner to rectify the data before lodgment.